

**Burns  
Philp**

03 DEC -5 AM 7:21

**BURNS, PHILP & COMPANY LIMITED**  
ABN 65 000 000 359

LEVEL 23, 56 PITT STREET  
SYDNEY NSW 2000  
GPO BOX 543  
SYDNEY NSW 2001  
AUSTRALIA

TEL: NATIONAL (02) 9259 1371  
TEL: INT'L +61 (2) 9259 1371  
FAX: (02) 9247 3272

**FACSIMILE**

82-1565

**To:** OFFICE OF INTERNATIONAL CORPORATE FINANCE  
**Company:** SECURITIES AND EXCHANGE COMMISSION, U.S.A.  
**Facsimile No:** 0011 1 202 942 9624  
**From:** HELEN GOLDING – Company Secretary  
**Date:** 3 December 2003  
**SUBJECT:** 12g3-2(b) Exemption Number: 82-1565  
**No of Pages:** 3 pages (including cover sheet)

SUPPL

**Goodman Finance Limited – change of Registered Office**

Please see copy of announcement released to the Australian Stock Exchange this afternoon.

Yours sincerely



**HELEN GOLDING**

Company Secretary/Group Legal Counsel

Attach:

Handwritten initials and date: JW 12/8

**PROCESSED**

**DEC 15 2003**

**THOMSON  
FINANCIAL**

**CONFIDENTIALITY NOTICE**

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3 December 2003

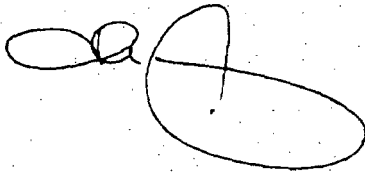
Mr Graham Gates  
Announcements Officer  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Mr Gates

**Goodman Finance Limited - change of Registered Office**

I attach a copy of an announcement made to the New Zealand Exchange Limited today by a wholly owned subsidiary of the Company, Goodman Finance Limited, in relation to its change of registered office, effective 10 December 2003.

Yours sincerely



**HELEN GOLDING**  
Company Secretary

Encl.

03 DEC -5 AM 7:21

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ABN 65 000 000 359

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## FACSIMILE

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**Company:** SECURITIES AND EXCHANGE COMMISSION, U.S.A.  
**Facsimile No:** 0011 1 202 942 9624  
**From:** HELEN GOLDING – Company Secretary  
**Date:** 4 December 2003  
**SUBJECT:** 12g3-2(b) Exemption Number: 82-1565  
**No of Pages:** 2 pages (including cover sheet)

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SUPPL

### Converting Preference Shares – Interim Dividend

Please see copy of announcement released to the Australian Stock Exchange today.

Yours sincerely



**HELEN GOLDING**  
Company Secretary/Group Legal Counsel

Attach:

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4 December 2003

Mr Graham Gates  
Announcements Officer  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Mr Gates

## **CONVERTING PREFERENCE SHARES (BPCPA) - INTERIM DIVIDEND**

In relation to the Converting Preference Shares issued by the Company and entitled by their terms to a cumulative preferential dividend of 7.5% per annum, payable quarterly:

1. The Directors have declared an unfranked interim dividend payable on the Converting Preference Shares in respect of the period from 1 October 2003 to 31 December 2003 (92 days). The amount payable in respect of each Converting Preference Share for that period is \$0.005671;
2. The Record Date for determining the entitlement to the dividend for the period to 31 December 2003 is 15 December 2003;
3. The dividend consists entirely of a Foreign Dividend Account amount therefore no non-resident withholding tax is required to be deducted; and
4. The dividend payment date is 31 December 2003.

Yours faithfully



**HELEN GOLDING**  
Company Secretary

03 DEC -5 AM 7:21

**BURNS, PHILP & COMPANY LIMITED**  
ABN 85 000 000 359

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SYDNEY NSW 2000  
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SYDNEY NSW 2001  
AUSTRALIA

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## FACSIMILE

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**To:** Cindy Eng – Agency Services  
Fax: 0011 1 212 538 6851

**Copy To:** Christopher Lally – Corporate Banking  
Fax: 0011 1 646 935 7870

**Company:** CREDIT SUISSE FIRST BOSTON  
CAYMAN ISLANDS BRANCH

**From:** HELEN GOLDING – Company Secretary

**Date:** 4 December 2003

**SUBJECT:** TERM LOAN B

**No of Pages:** 2 pages (including cover sheet)

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### Converting Preference Shares – Interim Dividend

Please see attached copy of announcement released to the Australian Stock Exchange today.

Yours sincerely



**HELEN GOLDING**

Company Secretary/Group Legal Counsel

Attach:

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4 December 2003

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Yours faithfully



**HELEN GOLDING**  
Company Secretary